

**Iowa Department of Elder Affairs**

**Case Management  
Program for the Frail Elderly  
(CMPFE)**

**Activity Report  
(Fiscal Year 2003)**

**Iowa Department of Elder Affairs**

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**(September 2003)**

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## **Introduction**

The Case Management Program for the Frail Elderly (CMPFE) is a coordinated comprehensive system that strives to provide Iowa's frail elderly consumers with the opportunity to make their own choices regarding long-term care and to receive home and community-based services in the home and community setting. CMPFE gives the Iowa frail elderly population an alternative to a nursing facility and other forms of institutionalized services. CMPFE coordinates the delivery of needed community services which allow Iowa's frail elderly to remain safely in their own homes.

The Iowa Department of Elder Affairs (DEA) is the state agency responsible for the Case Management Program for the Frail Elderly (CMPFE) with direction given from the Senior Living Coordinating Unit (SLCU).

The program takes a multidisciplinary approach to providing community-based services in which each consumer is monitored by an individual case manager. The individual case manager provides assistance to the consumer in making the appropriate choices that best fits the consumer's needs.

Iowa is home to 2.9 million people, including 554,573 persons aged 60 or older. The 554,573 includes 436,213 who are more than 65 years old, and 65,118 of them are over 85 (Census 2000). As the baby boom generation (those born between 1946 and 1964) reaches retirement age, the growth of the elderly population (65 and over) is expected to accelerate rapidly. The proportion of Iowa's population classified as elderly is expected to increase to 22.6 percent in 2025 and rank as having the 7<sup>th</sup> highest proportion of elderly population among all states (US Census Bureau). Older adults in Iowa are much like their counterparts around the country in that those who need long-term care prefer to get it at home.

At the end of fiscal year 2003, there were **8,335** active consumers participating in CMPFE with **11,709** total consumers served.

## **CMPFE History**

In August of 1984, then Governor Branstad appointed a task force of 14 Iowans to study the long-term care system and identify what would be needed for Iowa to create a more coordinated approach to long-term care services for Iowa's elderly population. In response to the recommendations made by this task force, the 1986 session of the Iowa General Assembly established a Long Term Care Coordinating Unit within the Department of Elder Affairs which was renamed the Senior Living Coordinating Unit in 2000.

During July of 1988, the Department of Elder Affairs in cooperation with the Long Term Care Coordinating Unit (now called the Senior Living Coordinating Unit) funded the first Case Management Program for the Frail Elderly (CMPFE) pilot projects in Cerro Gordo and Linn Counties. During that year there were 1,151 pre-screenings performed, 496 comprehensive assessments completed and 156 elderly Iowans participating in the program.

The year 1990 marked an important milestone for the program. Rules were adopted establishing the application process for an Area Agency on Aging (AAA) to become a designated CMPFE putting Iowa well on its way to providing a system of coordinated long-term care and community-based services to Iowa's frail elderly.

By the year 1999, CMPFE was expanded to include all 99 Iowa counties and the Home and Community-Based Services Elderly Waiver program became available statewide.

Currently all Iowans over the age of 60 can access CMPFE and its services through their AAA. Services offered through this program make it possible for thousands of Iowa's frail and/or low-income, elderly population to stay in their home and local communities.

## **Senior Living Coordinating Unit (SLCU)**

In response to recommendations by the Governor's Task Force on Long-Term Care, the 1986 session of the Iowa General Assembly established a Long-Term Care Coordinating Unit within the Department of Elder Affairs. In 2000, the 79<sup>th</sup> General Assembly changed the name of the Long Term Care Coordinating Unit to the SLCU as part of the 2000 Iowa Acts, Senate File 2193 - Senior Living Trust Fund legislation.

The membership of the SLCU consists of:

- The director of the department of elder affairs.
- The director of the department of human services.
- The director of the department of public health.
- The director of the department of inspections and appeals.
- Two members appointed by the governor.
- Four nonvoting members of the general assembly.

The SLCU has the responsibility to:

- Implement a case-managed system of long-term care based on a comprehensive assessment tool.
- Develop common intake and release of information procedures for services.
- Develop coordination procedures at the state and local level.
- Develop a long-range plan for long-term care.
- Develop rules and procedures for long-term care.
- Provide oversight of the Senior Living Trust Fund to assure fund expenditures concur with the Fund's mission.

## **Iowa Department of Elder Affairs**

Sanctioned by the Iowa Code, the Iowa Department of Elder Affairs is the sole state agency responsible for the application and receipt of Older Americans Act funds. The Department is a focal point for all activities related to the needs and concerns of older Iowans.

The goal of the Department of Elder Affairs is to enhance the quality of life for older adults through education, advocacy, service and support. The Department is committed to work towards the attainment of the following goals for Iowa elders:

- An adequate income in retirement.
- Access to physical and mental health care without regard to economic status.
- Suitable housing, appropriate for the special needs of older people.
- A coordinated system of home and community based long-term care services to allow older Iowans the choice of remaining in their homes and communities.
- Pursuit of meaningful activity within the wide range of civic, cultural, educational, recreational, and employment opportunities.
- Available and accessible community transportation systems to assist in the attainment of independent movement.

The Iowa Department of Elder Affairs, as designated by the Senior Living Coordinating Unit, is the state administrative entity for CMPFE

## **Area Agency on Aging (AAA)**

Established under the Older Americans Act (OAA) in 1973, AAAs responded to the needs of Americans aged 60 and over in every local community. Iowa has thirteen AAAs, covering all 99 counties.

Iowa's 13 Area Agencies on Aging strive to meet the needs of the rapidly-growing number of older Iowans. Iowa's Area Agencies:

- Assess current needs of older Iowans;
- Assess available services, programs, and institutions;
- Develop plans to help address service and funding gaps;
- Help assure access to services, programs, and institutions;
- Advocate for the needs of older Iowans;
- Finance and administer contracts to direct providers of services;
- Provide a central leadership role for older Iowans; and
- Provide information and assistance services for older Iowans and their caregivers

Administrative rules set up the application process for an AAA to be designated by the SLCU as a CMPFE to provide comprehensive long-term care and community-based services to the frail elderly. Area Agencies are funded by a combination of federal, state and local funds.

The AAA is designated by the Senior Living Coordinating Unit as the local administrative agency for CMPFE. The Iowa Department of Elder Affairs is the designated state administrative entity for CMPFE and the Area Agency on Aging is accountable to DEA for all their CMPFE related activities.

As the local administrative entity for CMPFE the AAA will assure:

- The use of the Functional Abilities Screening Evaluation (FASE) or similar screening tool as prescribed by the Senior Living Coordinating Unit.
- The use of the comprehensive assessment tool as prescribed by the Senior Living Coordinating Unit.
- That the local agencies understand the prescribed case management concept, follows prescribed procedures and criteria of objectivity, and has signed agreements stating the same.
- Participation of appropriate staff in the interagency training necessary to implement assessment and case management.
- Acceptance of state level monitoring and technical assistance.
- The collection and reporting of data as prescribed.

- Adherence to the established Assurances for CMPFE.
- The monitoring, evaluation, and direction of the activities of the area CMPFE.

The AAA must also assure that CMPFE staff meet the following qualifications:

Intake workers using screening tool:

- orientation to aging process; and
- training in completion of the screening tool.

Assessors using the comprehensive assessment tool:

- bachelors' degree in human services field; or
- bachelors' degree in a non-human services field with 12 credit hours in gerontology; or
- two years full-time equivalent experience in human services field may be substituted for up to two years of the educational requirement; or
- currently Registered Nurse; and
- formal training in completion of the comprehensive assessment tool.

Case Managers

- bachelors degree in human services field; or
- currently licensed Registered Nurse; or
- up to four years full-time-equivalent work experience in a human services field may be substituted for the educational requirement; and
- formal training in completion of the comprehensive assessment tool; and
- formal case management training from the local CMPFE.

CMPFE Coordinators

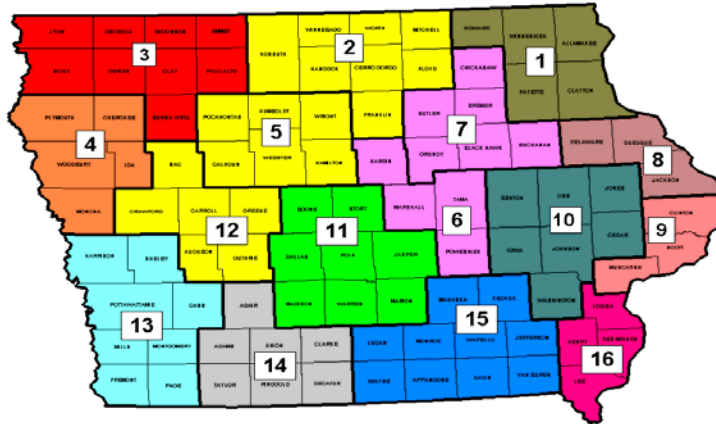
- bachelors degree in human services field plus one year of full-time equivalent work experience in a human services field; or
- currently licensed Registered Nurse plus one year of full-time equivalent experience in a health care field, or
- up to two years full-time equivalent work experience involving direct contact with people in overcoming their social, economic, psychological or health problems may be substituted for two years of the educational requirement under subsection a; and
- formal training in completion of the comprehensive assessment tool; and
- Case Management Program for the Frail Elderly orientation from IDEA staff within three months of employment.



The AAA must also ensure that the following CMPFE processes are completed for each CMPFE consumer according to established requirements:

- implementation of the service plan;
- arranging for appropriate services;
- ongoing advocacy on behalf of the consumer;
- ongoing monitoring of changes in the needs of the consumer with contact with, or on behalf of, the client every 30 days initially until the service plan has been stabilized; and with a face-to-face contact at least quarterly;
- review of the service plan by the case manager with all providers of services and the client at least annually and request special interdisciplinary staffing as needed. This review will be based on an update of the assessment tool;
- ongoing monitoring of outcomes; and
- documentation of contacts and case management activities in the client's individual case file.
- Continuation or dismissal of both clients and services is based on ongoing monitoring, interagency staffing review, and update of the assessment tool.
- A mechanism is in place for local review and evaluation of data regarding consumer needs, over/under utilization and significant increase/decrease in services, outcomes, and placements.

# Iowa's Area Agencies on Aging



## Area 1

### Northland Agency on Aging

(private non-profit organization)  
Bruce Butters, Director  
808 River Street  
Decorah, IA 52101  
(563) 382-2941 or (800) 233-4603  
Fax (563) 382-6248  
[mail@northlandaging.com](mailto:mail@northlandaging.com)

## Area 2, 5 & 12

### Elderbridge Agency on Aging

(private non-profit organization)  
Lahoma Counts, Director  
22 N Georgia, Suite 216  
Mason City, IA 50401-3435  
(641) 424-0678 or (800) 243-0678  
Fax (641) 424-2927  
Fort Dodge (515) 955-5244 or  
(800) 543-3280  
Carroll (712) 792-3512 or (800) 543-3265  
[elderbridge@elderbridge.org](mailto:elderbridge@elderbridge.org)

## Area 3

### Northwest Aging Association

(private non-profit organization)  
Cynthia Beauman, Director  
2 Grand Avenue  
Spencer, IA 51301  
(712) 262-1775 or (800) 242-5033  
Fax (712) 262-7520  
[naa@nwaging.org](http://naa@nwaging.org)

## Area 4

### Siouxland Aging Services, Inc.

(private non-profit organization)  
Ann DeBoom, Director  
2301 Pierce Street  
Sioux City, IA 51104  
(712) 279-6900 or (800) 798-6916  
Fax (712) 233-3415  
[siouxlandaging@siouxlandaging.org](mailto:siouxlandaging@siouxlandaging.org)

## Area 6 & 7

### Hawkeye Valley Area Agency on Aging

(private non-profit organization)  
Donna Harvey, Director  
2101 Kimball Avenue, Suite 320  
Waterloo, IA 50702-5057  
(319) 272-2244 or (800) 779-8707  
Fax (319) 272-2455  
[hvaaa@hvaaa.org](mailto:hvaaa@hvaaa.org)

## Area 8

### Scenic Valley Area Agency on Aging

(private non-profit organization)  
Linda McDonald, Director  
3505 Stoneman Road, Suite 4  
Dubuque, IA 52002-5218  
(563) 588-3970, Fax (563) 588-1952  
[scenicaaa@aol.com](mailto:scenicaaa@aol.com)

## Area 9

### Generations Area Agency on Aging

(private non-profit organization)  
Marvin Webb, Director  
736 Federal Street, PO Box 3788  
Davenport, IA 52808-3788  
(563) 324-9085, Fax (563) 324-9384  
[mwebb@genage.org](mailto:mwebb@genage.org)

## Area 10

### Heritage Area Agency on Aging

(separate organizational unit)  
Liz Selk, Director  
6301 Kirkwood Blvd SW  
PO Box 2068  
Cedar Rapids, IA 52406  
(319) 398-5559 or (800) 322-5934  
Fax (319) 398-5533  
[eselk@kirkwood.edu](mailto:eselk@kirkwood.edu)

## Area 11

### Aging Resources of Central Iowa

(private non-profit organization)  
Joel Olah, Director  
5835 Grand Avenue, Suite 106  
Des Moines, IA 50312-1437  
(515) 255-1310 or (800) 747-5352  
Fax (515) 255-9442  
[agingres@aol.com](mailto:agingres@aol.com)

## Area 13

### Southwest 8 Senior Services, Inc.

(private non-profit organization)  
Barbara Morrison, Director  
3319 Nebraska Avenue  
Council Bluffs, IA 51501  
(712) 328-2540 or (800) 432-9209  
Fax (712) 328-6899  
[sweight@radiks.net](mailto:sweight@radiks.net)

## Area 14

### Area XIV Agency on Aging

(private non-profit organization)  
Lois Houston, Director  
210 Russell Street  
Creston, IA 50801  
(641) 782-4040, Fax (641) 782-4519  
[areaxiv@mddc.com](mailto:areaxiv@mddc.com)

## Area 15

### Seneca Area Agency on Aging

(private non-profit organization)  
Connie Holland, Director  
117 North Cooper Street, Suite 2  
Ottumwa, IA 52501  
(641) 682-2270 or (800) 642-6522  
Fax (641) 682-2445  
[senecaaaa@pscia.com](mailto:senecaaaa@pscia.com)

## Area 16

### Southeast Iowa Area Agency on Aging, Inc

(private non-profit organization)  
Dennis Zegarac, Director  
509 Jefferson Street  
Burlington, IA 52601-5427  
(319) 752-5433 or (800) 292-1268  
Fax (319) 754-7030  
[agingservices@mchsi.com](mailto:agingservices@mchsi.com)

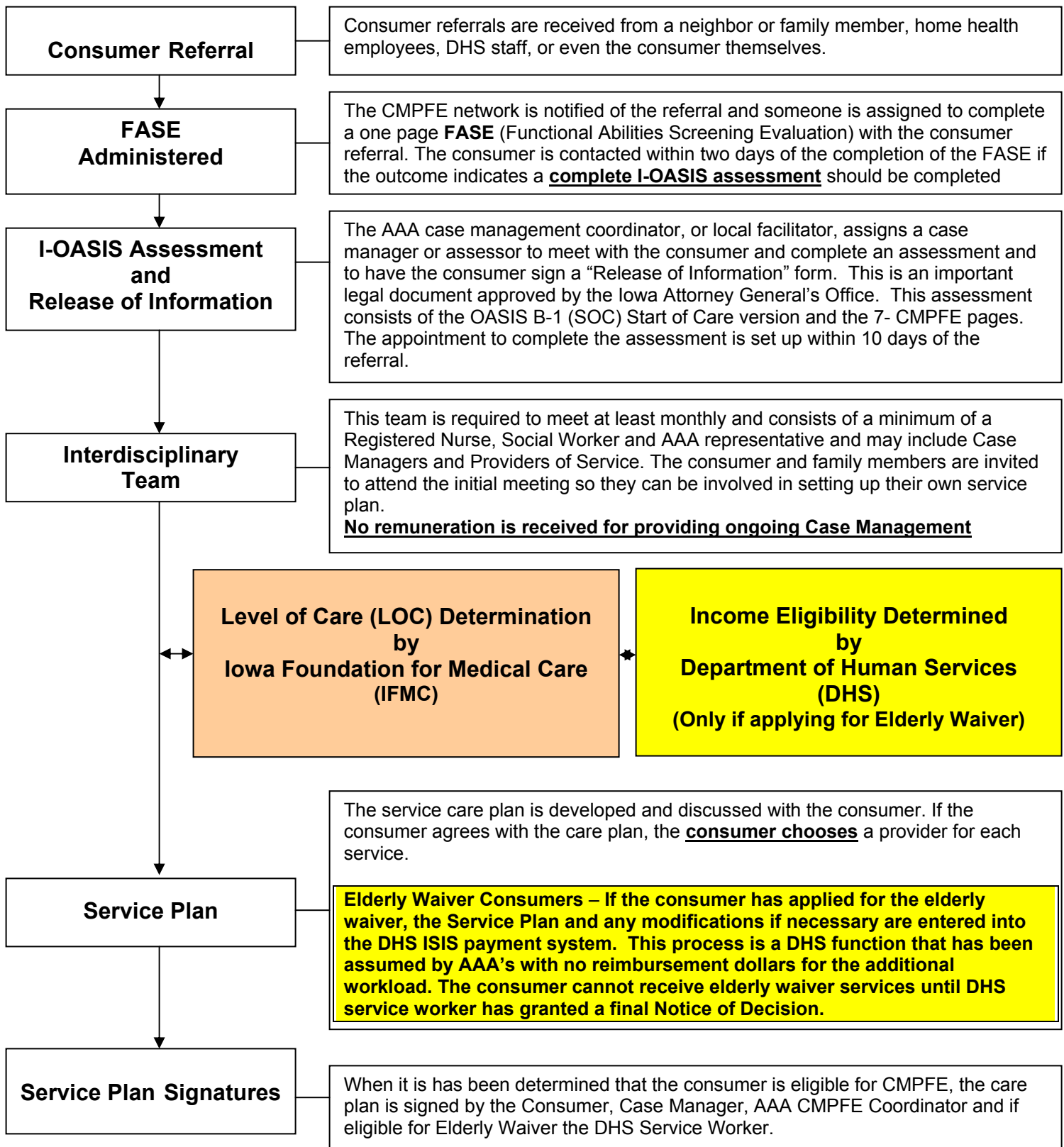
## **Eligibility Requirements**

To be eligible for CMPFE, a consumer must:

- be a resident of Iowa
- 60 years of age or older
- enters the system through the prescribed screening and assessment tool
- meet the established guideline of possibly needing two or more long-term care services

The flow chart on the following page describes the CMPFE process starting with the consumer referral and ending with the consumer signing the service plan.

**Iowa Department of Elder Affairs  
Case Management Program for the Frail Elderly (CMPFE)**



## **CMPFE Payment Sources**

Services provided through CMPFE are based on individual consumer needs and choices as identified through the screening and assessment processes and reviewed by the interdisciplinary team. Payment for the services provided may come from numerous sources that include, but are not limited to: private pay, sliding fee schedules of the agency providing the service, conventional Medicare or Title XIX Medicaid, Elderly Waiver, and Senior Living Program.

### **Private Pay**

Fees for services are paid by the client's income or client's insurance.

### **Sliding Fee Schedules**

Fees for services are offered at a reduced fee based on a participant's income.

### **Medicare**

Medicare is a federal health insurance program for people 65 or older, as well as for some disabled people under 65. It is most often associated with Social Security. Medicare is totally separate and different from Title XIX Medicaid. Medicare has no income or resource limitations for eligibility; all eligible persons are covered without regard to their financial need.

### **Title XIX Medicaid**

Title XIX Medicaid is a state administered program providing health care coverage to low-income people.

## **Elderly Waiver**

The Title XIX Medicaid Home and Community Based Services Elderly Waiver (HCBS Elderly Waiver) provides service funding and individualized supports to maintain eligible consumers in their own homes or communities who would otherwise require care in a medical institution. Provision of these services must be cost effective. The services which are considered necessary and appropriate for the consumer will be determined through an interdisciplinary team that includes, at a minimum, an AAA CMPFE designee, a currently Iowa-licensed, registered nurse and a person with a bachelor's degree in a human services-related field.

## **Senior Living Program**

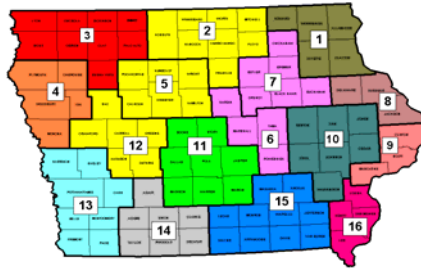
The purpose of the Iowa Senior Living Program is to create a comprehensive long term care system that is consumer directed, provides a balance between institutional and non-institutional services, and contributes to the quality of the lives of older Iowans. Funds appropriated from the senior living trust fund shall be used for activities related to the design, maintenance, or expansion of home and community-based services for seniors, including but not limited to adult day care, personal care, respite, homemaker, home health, chore, transportation or other services which promote the independence of and to delay the use of institutional care by seniors with low and moderate incomes.

## **Fiscal Year 2003 Activity Reports**

The fiscal year activity reports that follow are based on data compiled from the Senior Living Coordinating Unit (SLCU) CMPFE Monthly Report submitted by the AAA and the Iowa Department of Human Services Medicaid Management Information System monthly Medicaid B1 reports.

**Iowa Department of Elder Affairs**  
**Case Management Program for the Frail Elderly (CMPFE)**  
**Fiscal Year 2003 Activity Report**

- 1 - Northland Agency on Aging
- 2,5 & 12 - Elderbridge Area Agency on Aging
- 3 - Northwest Aging Association
- 4 - Siouxland Aging Services
- 6 & 7 - Hawkeye Valley Area Agency on Aging
- 8 - Scenic Valley Area VIII Agency on Aging



- 9 - Generations Area Agency on Aging
- 10 - Heritage Area Agency on Aging
- 11 - Aging Resources of Central Iowa
- 13 - Southwest 8 Senior Services, Inc.
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- 15 - Seneca Area Agency on Aging

16 - Southeast Iowa Agency on Aging

Active Consumers

**8,335**

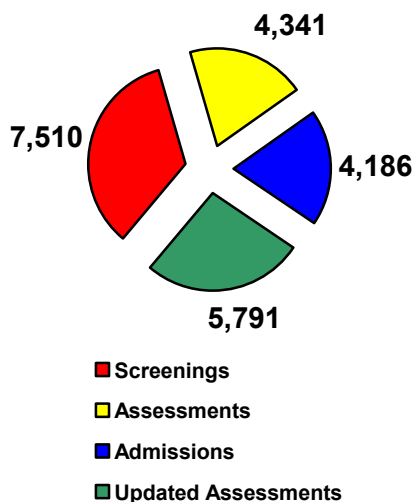
Total Consumers Served

**11,709**

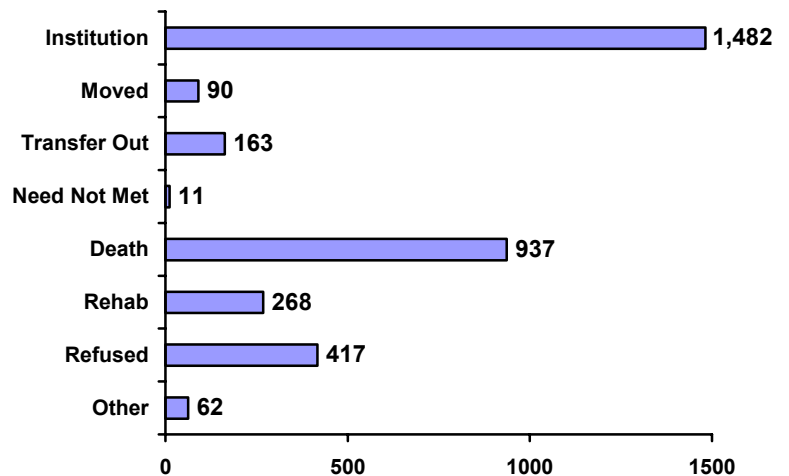
Consumers Discharged

**3,430**

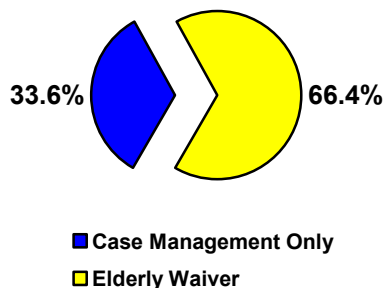
**CMPFE Activity**  
(Fiscal YTD as of 6/30/03)



**Total Discharges by Type**  
N=3,430



**% Elderly Waiver**  
(As of 6/30/03)



**Elderly Waiver Activity**  
(Fiscal YTD as of 6/30/03)

AAA CMPFE Monthly Report

Total Elderly Waiver Consumers as of 6/30/2003: **5,538**

DHS B-1 Report

Total Elderly Waiver Dollars Paid: **\$25,254,168**

Average Annual Payment Per Consumer: **\$5,208**

Average Monthly Payment Per Consumer: **\$434**

Iowa Department of Elder Affairs  
Case Management Program for the Frail Elderly (CMPFE)  
**1 - Northland Area Agency on Aging**  
Fiscal Year 2003 Activity Report



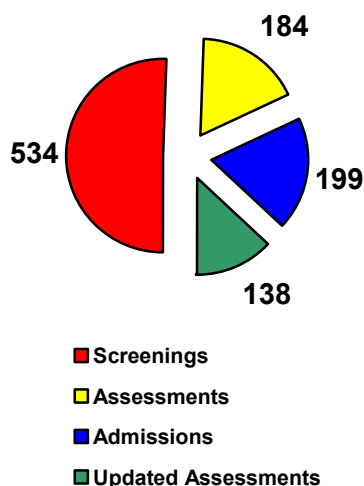
**Counties**  
Allamakee, Clayton, Fayette,  
Howard, Winneshiek

**Active  
Consumers**  
**248**

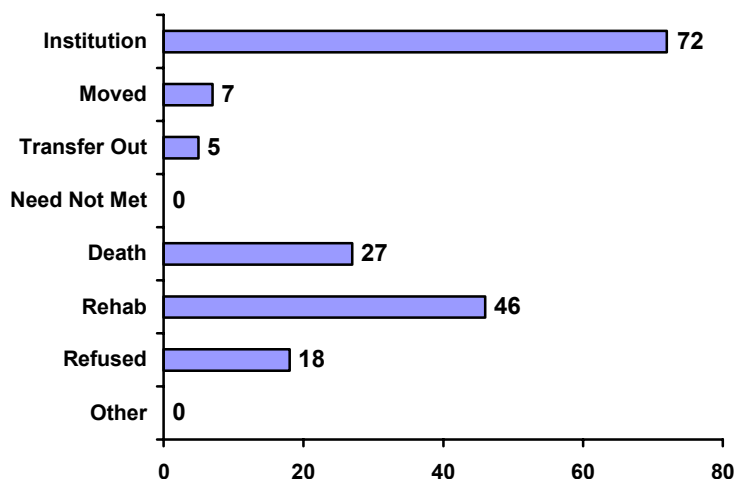
**Total  
Consumers Served**  
**424**

**Consumers  
Discharged**  
**175**

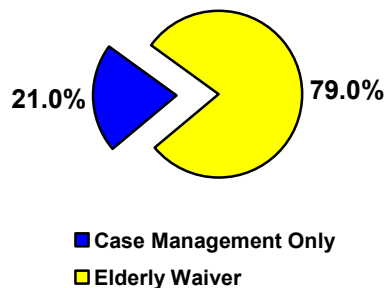
**CMPFE Activity**  
(Fiscal YTD as of 6/30/03)



**Total Discharges by Type**  
N=175



**% Elderly Waiver**  
(As of 6/30/03)



**Elderly Waiver Activity**  
(Fiscal YTD as of 6/30/03)

**AAA CMPFE Monthly Report**

Total Elderly Waiver Consumers as of 6/30/2003: **196**

**DHS B-1 Report**

Total Elderly Waiver Dollars Paid: **\$805,495**

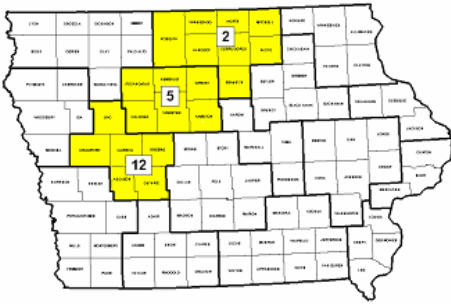
Average Annual Payment Per Consumer: **\$4,668**

Average Monthly Payment Per Consumer: **\$389**



## 2,5 & 12 – Elderbridge Area Agency on aging

### Fiscal Year 2003 Activity Report



#### Counties

Audubun, Calhoun, Carroll, Cerro Gordo,  
Crawford, Floyd, Franklin, Greene, Guthrie,  
Hamilton, Hancock, Humboldt, Kossuth,  
Mitchell, Pocahontas, Sac, Webster,  
Winnebago, Worth, Wright

Active  
Consumers

**898**

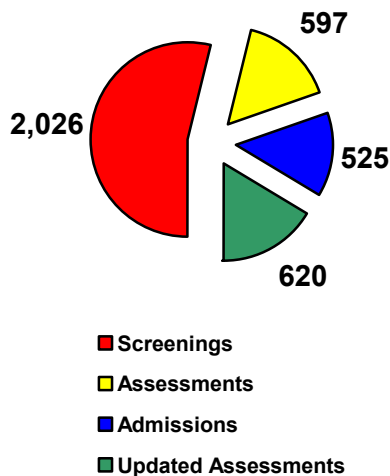
Total  
Consumers Served

**1,361**

Consumers  
Discharged

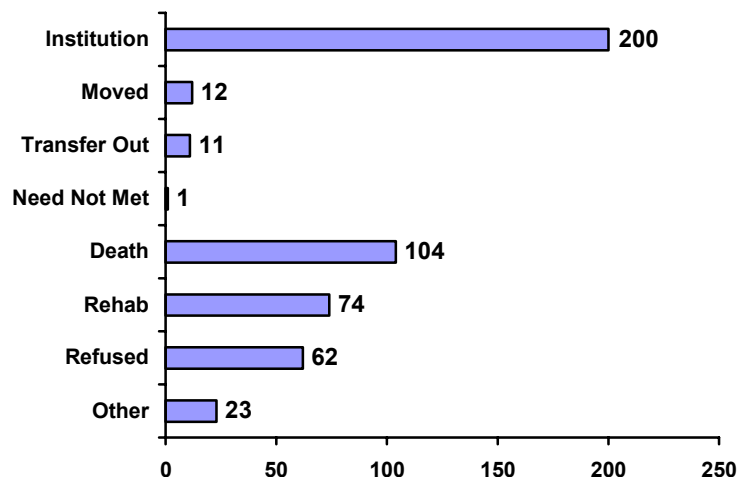
**487**

**CMPFE Activity**  
(Fiscal YTD as of 6/30/03)

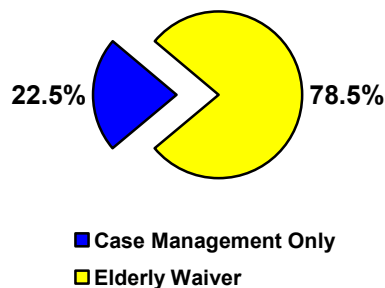


**Total Discharges by Type**

N=487



**% Elderly Waiver**  
(As of 6/30/03)



#### Elderly Waiver Activity

(Fiscal YTD as of 6/30/03)

##### AAA CMPFE Monthly Report

Total Elderly Waiver Consumers as of 6/30/2003: **705**

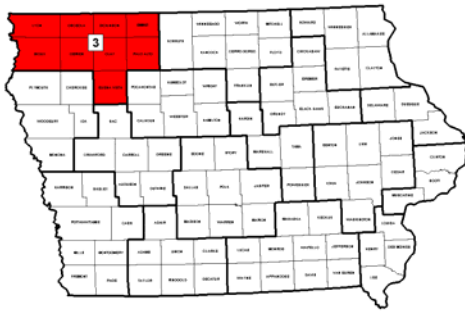
##### DHS B-1 Report

Total Elderly Waiver Dollars Paid: **\$2,986,584**

Average Annual Payment Per Consumer: **\$4,812**

Average Monthly Payment Per Consumer: **\$401**

Iowa Department of Elder Affairs  
Case Management Program for the Frail Elderly (CMPFE)  
**3 – Northwest Area Agency on Aging**  
Fiscal Year 2003 Activity Report



**Counties**

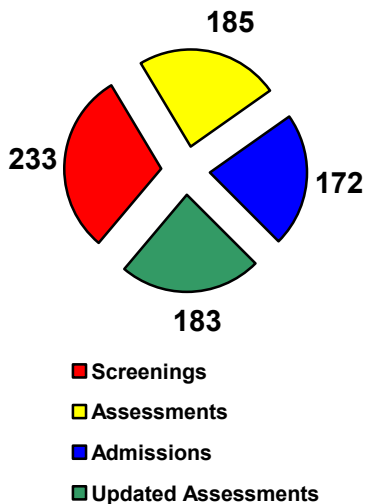
Buena Vista, Clay, Dickinson,  
Emmet, Lyon, O'Brien, Osceola,  
Palo Alto, Sioux

**Active  
Consumers**  
**260**

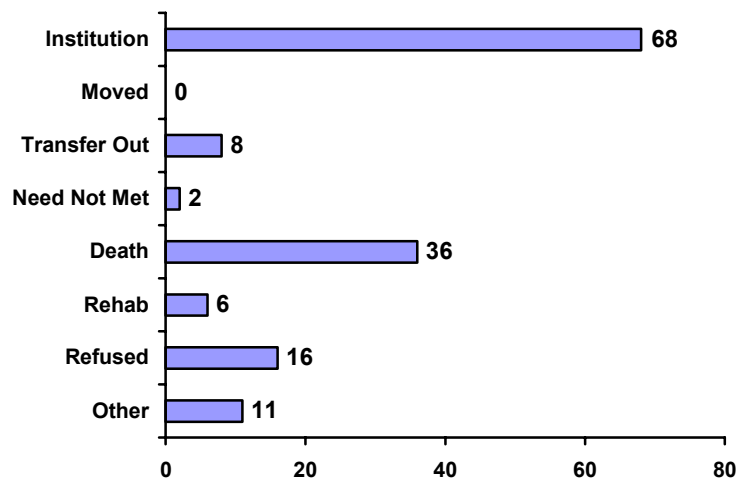
**Total  
Consumers Served**  
**407**

**Consumers  
Discharged**  
**147**

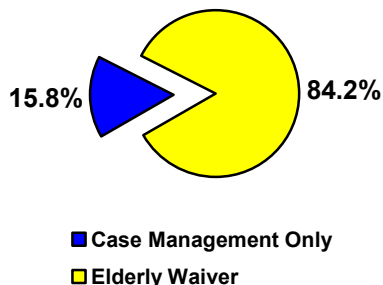
**CMPFE Activity**  
(Fiscal YTD as of 6/30/03)



**Total Discharges by Type**  
N=147



**% Elderly Waiver**  
(As of 6/30/03)



**Elderly Waiver Activity**

**AAA CMPFE Monthly Report**

Total Elderly Waiver Consumers as of 6/30/2003: **219**

**DHS B-1 Report**  
(Fiscal YTD as of 6/30/03)

Total Elderly Waiver Dollars Paid: **\$1,007,956**

Average Annual Payment Per Consumer: **\$5,292**

Average Monthly Payment Per Consumer: **\$441**

Iowa Department of Elder Affairs  
Case Management Program for the Frail Elderly (CMPFE)  
**4 – Siouxland Aging Services, Inc.**  
Fiscal Year 2003 Activity Report



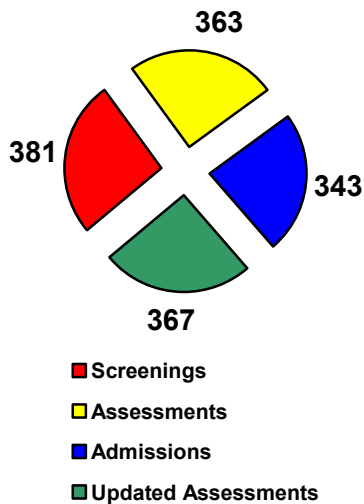
**Counties**  
Cherokee, Ida, Monona,  
Plymouth, Woodbury

**Active  
Consumers**  
**561**

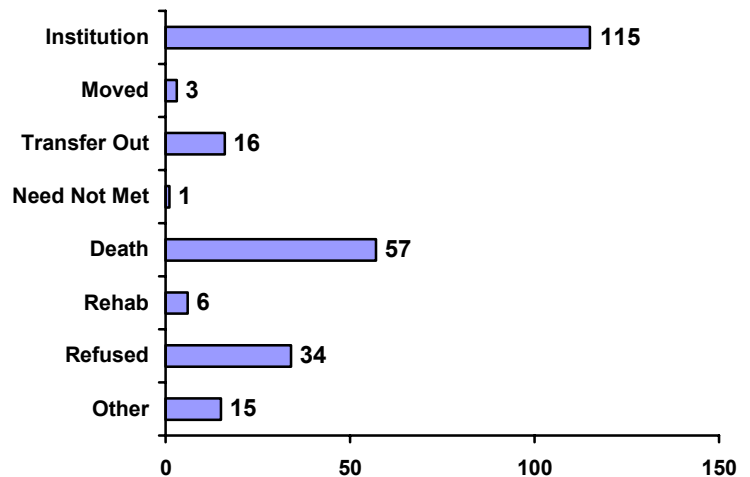
**Total  
Consumers Served**  
**808**

**Consumers  
Discharged**  
**247**

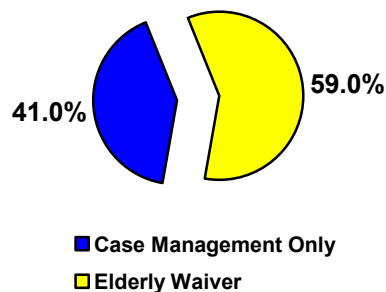
**CMPFE Activity**  
(Fiscal YTD as of 6/30/03)



**Total Discharges by Type**  
N=247



**% Elderly Waiver**  
(As of 6/30/03)



**Elderly Waiver Activity**

**AAA CMPFE Monthly Report**

Total Elderly Waiver Consumers as of 6/30/2003: **331**

**DHS B-1 Report**  
(Fiscal YTD as of 6/30/03)

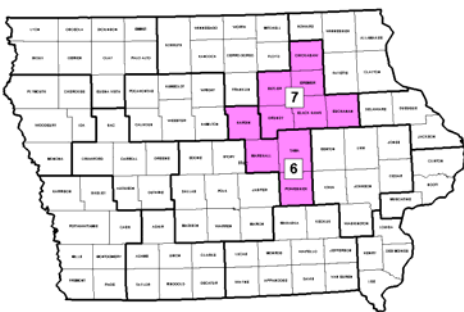
Total Elderly Waiver Dollars Paid: **\$1,253,963**

Average Annual Payment Per Consumer: **\$4,356**

Average Monthly Payment Per Consumer: **\$363**

# 6 & 7 – Hawkeye Valley Area Agency on Aging

## Fiscal Year 2003 Activity Report



### Counties

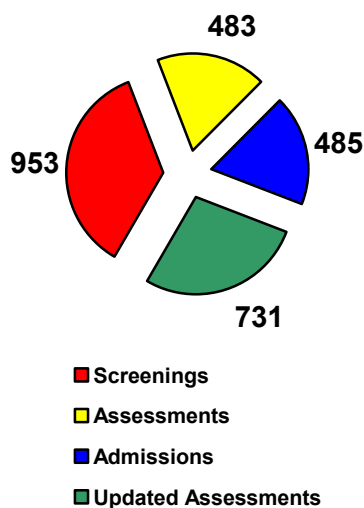
Black Hawk, Bremer, Buchanan,  
Butler, Chickasaw, Grundy, Hardin,  
Marshall, Poweshiek, Tama

Active Consumers  
**1,006**

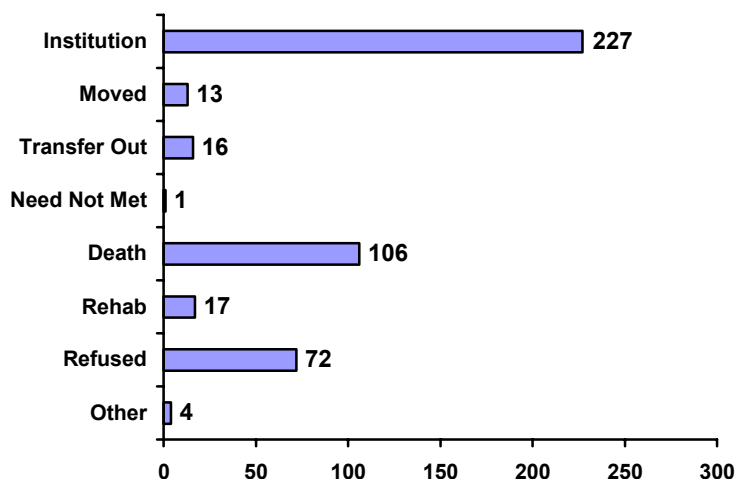
Total Consumers Served  
**1,436**

Consumers Discharged  
**456**

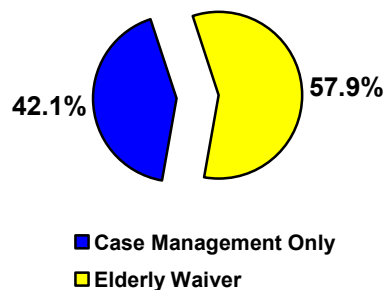
### CMPFE Activity (Fiscal YTD as of 6/30/03)



### Total Discharges by Type N=456



### % Elderly Waiver (As of 6/30/03)



### Elderly Waiver Activity

#### AAA CMPFE Monthly Report

Total Elderly Waiver Consumers as of 6/30/2003: **582**

#### DHS B-1 Report (Fiscal YTD as of 6/30/03)

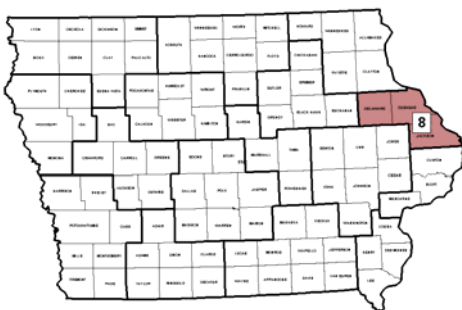
Total Elderly Waiver Dollars Paid: **\$2,596,759**

Average Annual Payment Per Consumer: **\$4,944**

Average Monthly Payment Per Consumer: **\$412**

## 8 – Scenic Valley Area VIII Agency on Aging

Fiscal Year 2003 Activity Report



### Counties

Deleware, Dubuque, Jackson

Active  
Consumers

**607**

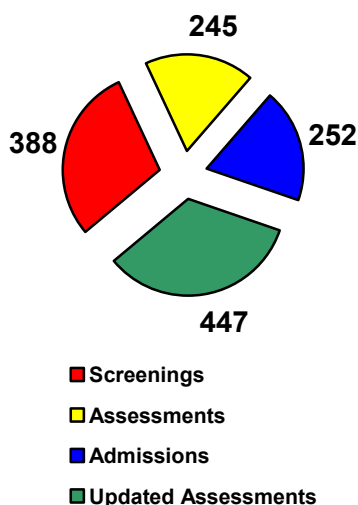
Total  
Consumers Served

**829**

Consumers  
Discharged

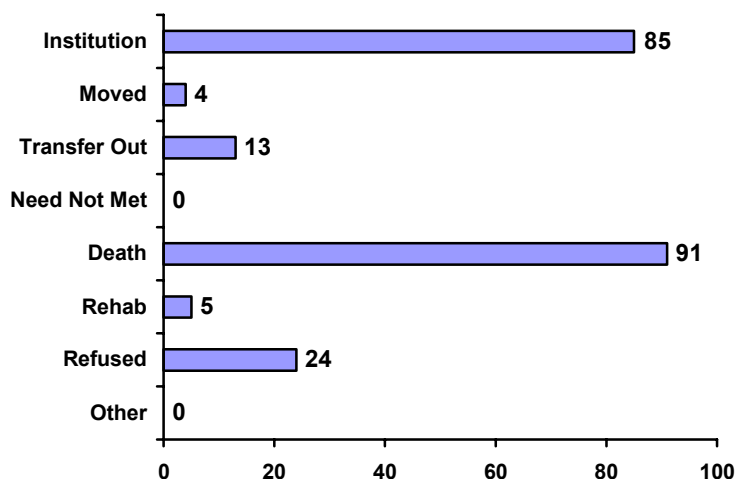
**222**

### **CMPFE Activity** (Fiscal YTD as of 6/30/03)

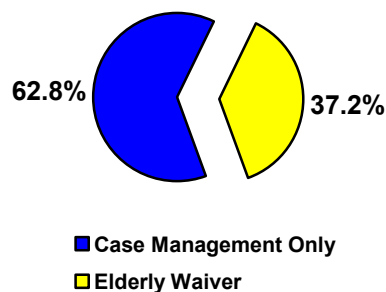


### **Total Discharges by Type**

N=222



### **% Elderly Waiver** (As of 6/30/03)



### **Elderly Waiver Activity**

#### AAA CMPFE Monthly Report

Total Elderly Waiver Consumers as of 6/30/2003: **226**

#### DHS B-1 Report (Fiscal YTD as of 6/30/03)

Total Elderly Waiver Dollars Paid: **\$842,075**

Average Annual Payment Per Consumer: **\$3,852**

Average Monthly Payment Per Consumer: **\$321**

Iowa Department of Elder Affairs  
Case Management Program for the Frail Elderly (CMPFE)  
**9 – Generations Area Agency on Aging**  
Fiscal Year 2003 Activity Report



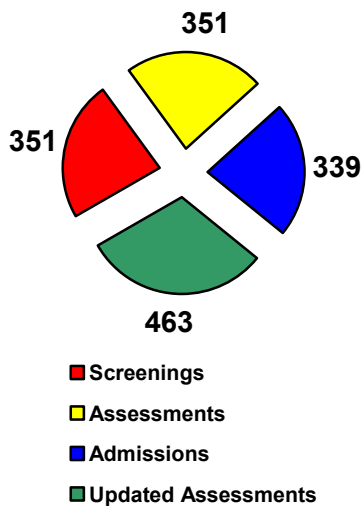
**Counties**  
Clinton, Muscatine, Scott

**Active  
Consumers**  
**702**

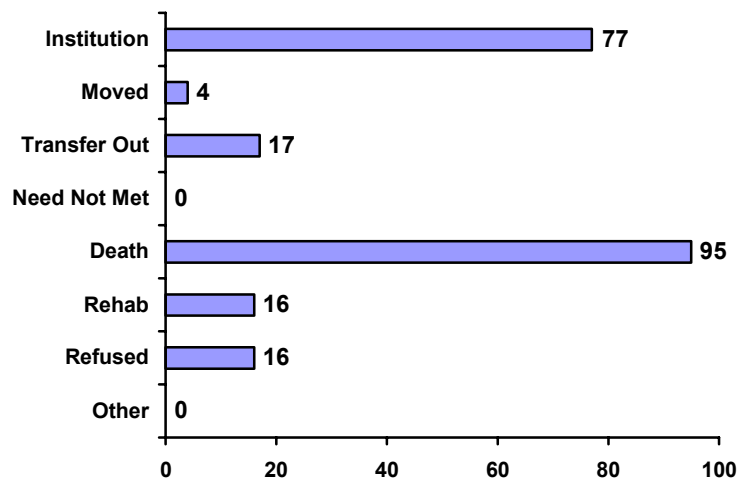
**Total  
Consumers Served**  
**927**

**Consumers  
Discharged**  
**225**

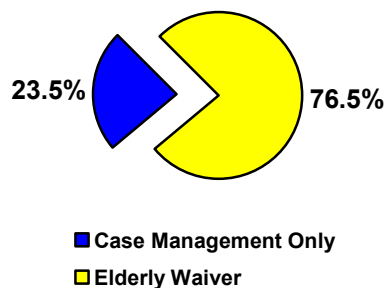
**CMPFE Activity**  
(Fiscal YTD as of 6/30/03)



**Total Discharges by Type**  
N=225



**% Elderly Waiver**  
(As of 6/30/03)



**Elderly Waiver Activity**

**AAA CMPFE Monthly Report**

Total Elderly Waiver Consumers as of 6/30/2003: **537**

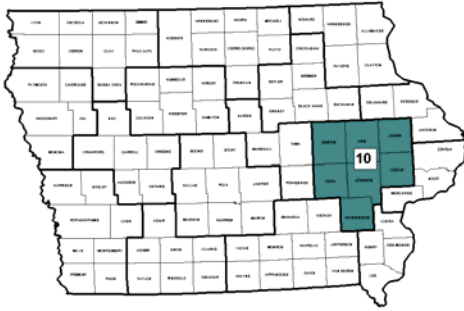
**DHS B-1 Report**  
(Fiscal YTD as of 6/30/03)

Total Elderly Waiver Dollars Paid: **\$2,517,762**

Average Annual Payment Per Consumer: **\$5,448**

Average Monthly Payment Per Consumer: **\$454**

Iowa Department of Elder Affairs  
Case Management Program for the Frail Elderly (CMPFE)  
**10 – Heritage Area Agency on Aging**  
Fiscal Year 2003 Activity Report



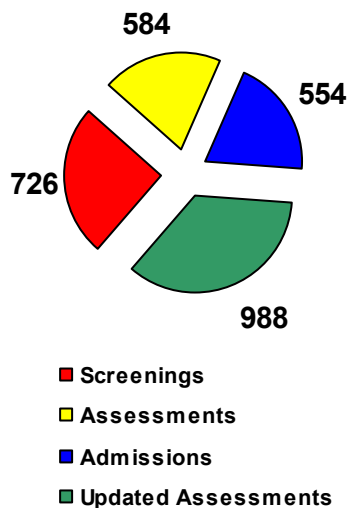
**Counties**  
Benton, Cedar, Iowa, Johnson,  
Jones, Linn, Washington

**Active  
Consumers**  
**1,386**

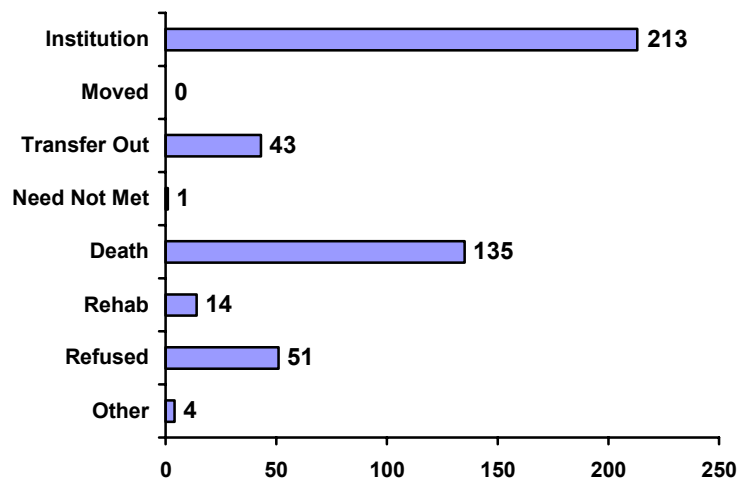
**Total  
Consumers Served**  
**1,806**

**Consumers  
Discharged**  
**461**

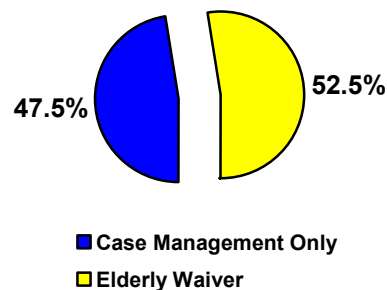
**CMPFE Activity**  
(Fiscal YTD as of 6/30/03)



**Total Discharges by Type**  
N=461



**% Elderly Waiver**  
(As of 6/30/03)



**Elderly Waiver Activity**

**AAA CMPFE Monthly Report**

Total Elderly Waiver Consumers as of 6/30/2003: **727**

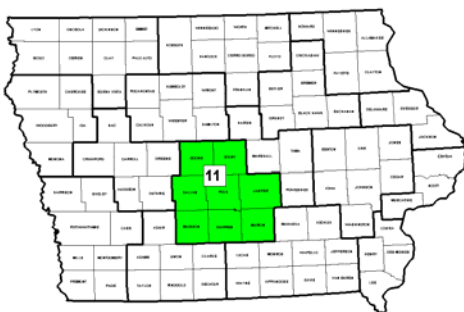
**DHS B-1 Report**  
(Fiscal YTD as of 6/30/03)

Total Elderly Waiver Dollars Paid: **\$3,180,105**

Average Annual Payment Per Consumer: **\$4,944**

Average Monthly Payment Per Consumer: **\$412**

Iowa Department of Elder Affairs  
Case Management Program for the Frail Elderly (CMPFE)  
**11 – Aging Resources of Central Iowa**  
Fiscal Year 2003 Activity Report



**Counties**

Boone, Dallas, Jasper, Madison,  
Marion, Polk, Story, Warren

**Active  
Consumers**

**930**

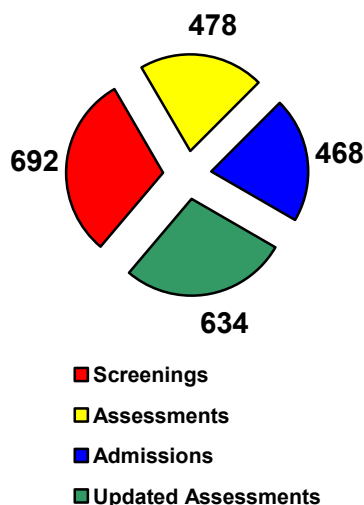
**Total  
Consumers Served**

**1,282**

**Consumers  
Discharged**

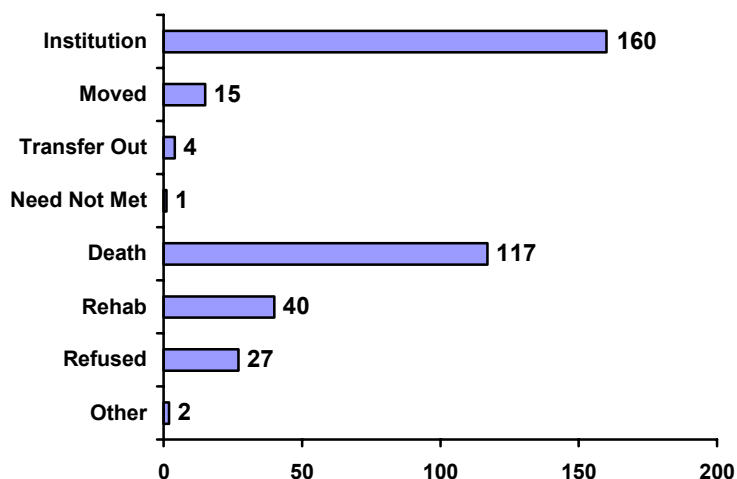
**366**

**CMPFE Activity**  
(Fiscal YTD as of 6/30/03)

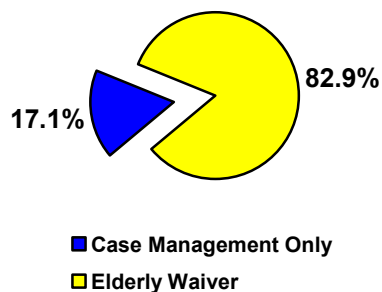


**Total Discharges by Type**

N=366



**% Elderly Waiver**  
(As of 6/30/03)



**Elderly Waiver Activity**

**AAA CMPFE Monthly Report**

Total Elderly Waiver Consumers as of 6/30/2003: **771**

**DHS B-1 Report**  
(Fiscal YTD as of 6/30/03)

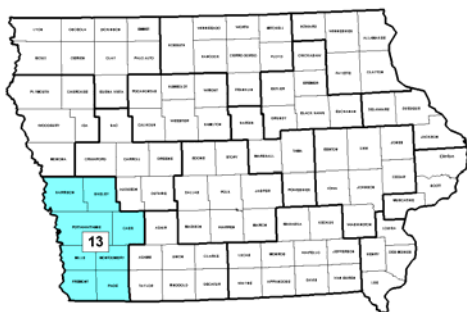
Total Elderly Waiver Dollars Paid: **\$4,328,650**

Average Annual Payment Per Consumer: **\$6,180**

Average Monthly Payment Per Consumer: **\$515**



Iowa Department of Elder Affairs  
Case Management Program for the Frail Elderly (CMPFE)  
**13 – Southwest 8 Senior Services, Inc.**  
Fiscal Year 2003 Activity Report



**Counties**

Cass, Fremont, Harrison, Mills,  
Montgomery, Page, Pottawattamie,  
Shelby

**Active  
Consumers**

**478**

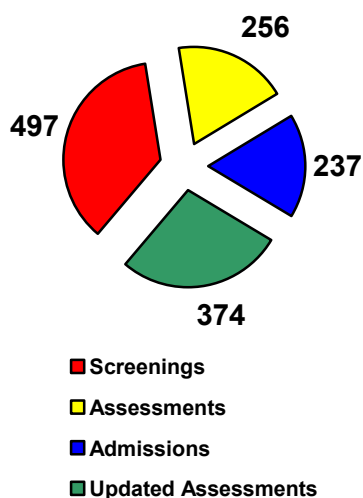
**Total  
Consumers Served**

**699**

**Consumers  
Discharged**

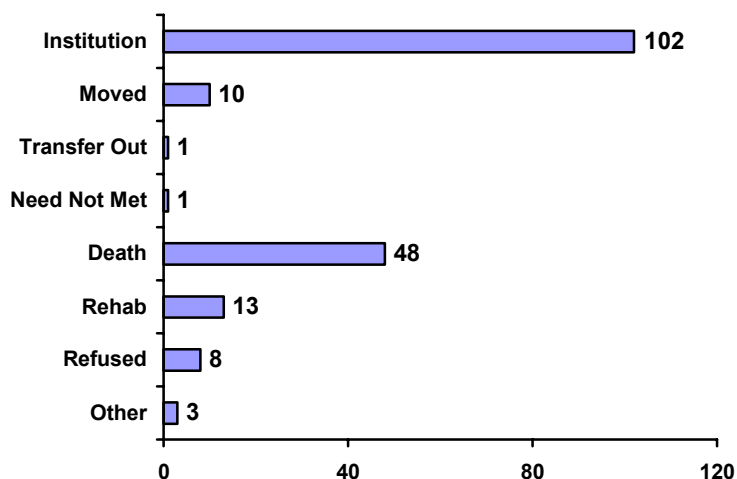
**186**

**CMPFE Activity**  
(Fiscal YTD as of 6/30/03)

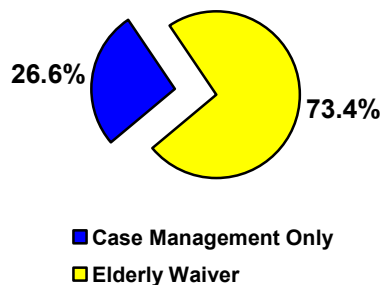


**Total Discharges by Type**

N=186



**% Elderly Waiver**  
(As of 6/30/03)



**Elderly Waiver Activity**

**AAA CMPFE Monthly Report**

Total Elderly Waiver Consumers as of 6/30/2003: **351**

**DHS B-1 Report**  
(Fiscal YTD as of 6/30/03)

Total Elderly Waiver Dollars Paid: **\$1,468,247**

Average Annual Payment Per Consumer: **\$4,932**

Average Monthly Payment Per Consumer: **\$411**

Iowa Department of Elder Affairs  
Case Management Program for the Frail Elderly (CMPFE)

# 14 – Area XIV Agency on Aging

## Fiscal Year 2003 Activity Report



### Counties

Adair, Adams, Clarke, Decatur,  
Ringgold, Taylor, Union

Active  
Consumers

**339**

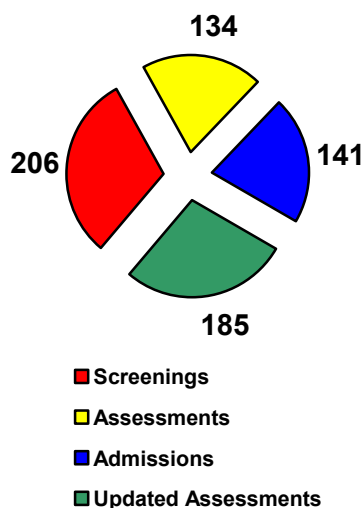
Total  
Consumers Served

**383**

Consumers  
Discharged

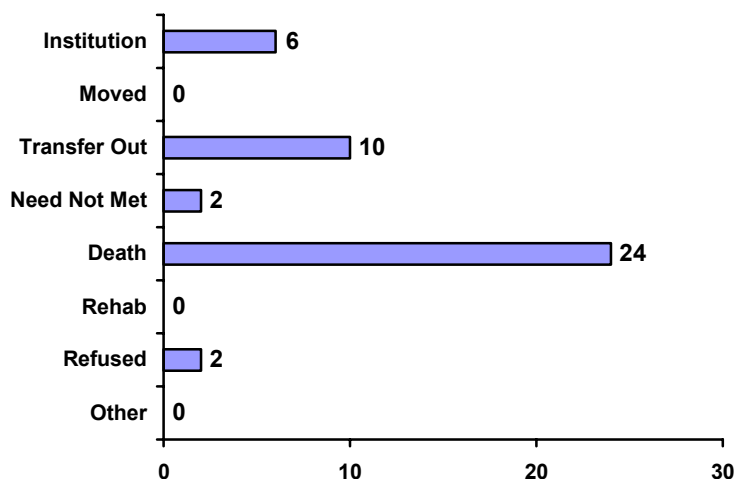
**44**

### **CMPFE Activity** (Fiscal YTD as of 6/30/03)

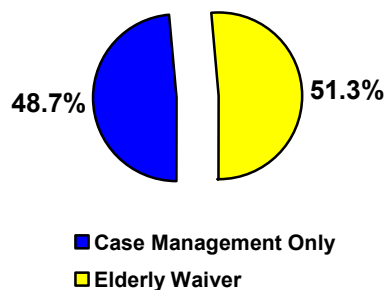


### **Total Discharges by Type**

N=44



### **% Elderly Waiver** (As of 6/30/03)



### Elderly Waiver Activity

#### AAA CMPFE Monthly Report

Total Elderly Waiver Consumers as of 6/30/2003: **174**

#### DHS B-1 Report (Fiscal YTD as of 6/30/03)

Total Elderly Waiver Dollars Paid: **\$930,648**

Average Annual Payment Per Consumer: **\$6,132**

Average Monthly Payment Per Consumer: **\$511**

Iowa Department of Elder Affairs  
Case Management Program for the Frail Elderly (CMPFE)  
**15 – Seneca Area Agency on Aging**  
Fiscal Year 2003 Activity Report



**Counties**

Appanoose, Davis, Jefferson,  
Keokuk, Lucas, Mahaska, Monroe,  
Van Buren, Wapello, Wayne

**Active Consumers**

**692**

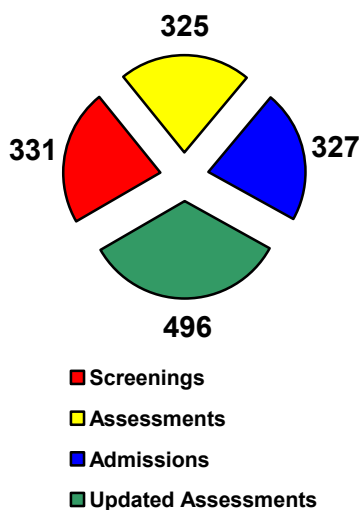
**Total Consumers Served**

**964**

**Consumers Discharged**

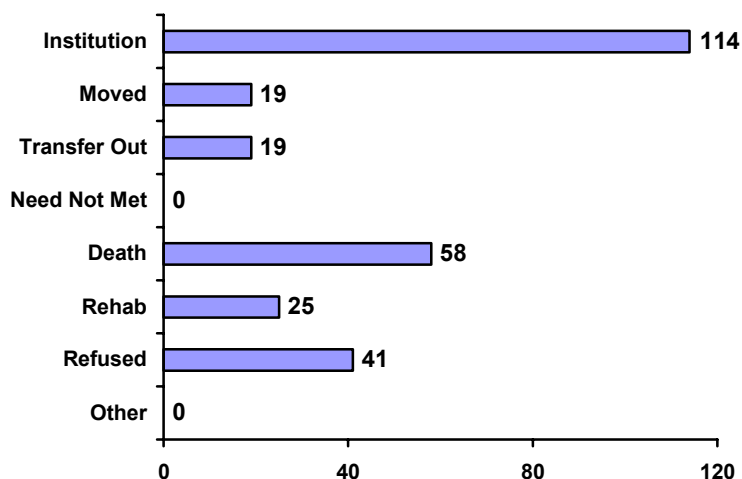
**276**

**CMPFE Activity**  
(Fiscal YTD as of 6/30/03)

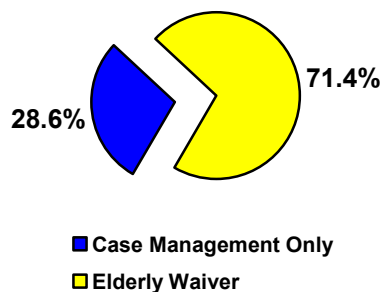


**Total Discharges by Type**

N=276



**% Elderly Waiver**  
(As of 6/30/03)



**Elderly Waiver Activity**

**AAA CMPFE Monthly Report**

Total Elderly Waiver Consumers as of 6/30/2003: **494**

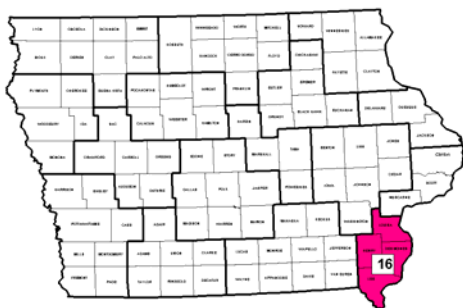
**DHS B-1 Report**  
(Fiscal YTD as of 6/30/03)

Total Elderly Waiver Dollars Paid: **\$2,383,178**

Average Annual Payment Per Consumer: **\$5,988**

Average Monthly Payment Per Consumer: **\$499**

Iowa Department of Elder Affairs  
Case Management Program for the Frail Elderly (CMPFE)  
**16 – Southeast Iowa Agency on Aging**  
Fiscal Year 2003 Activity Report



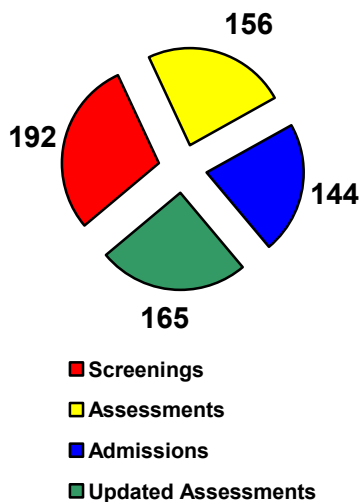
**Counties**  
Des Moines, Henry, Lee, Louisa

**Active  
Consumers**  
**228**

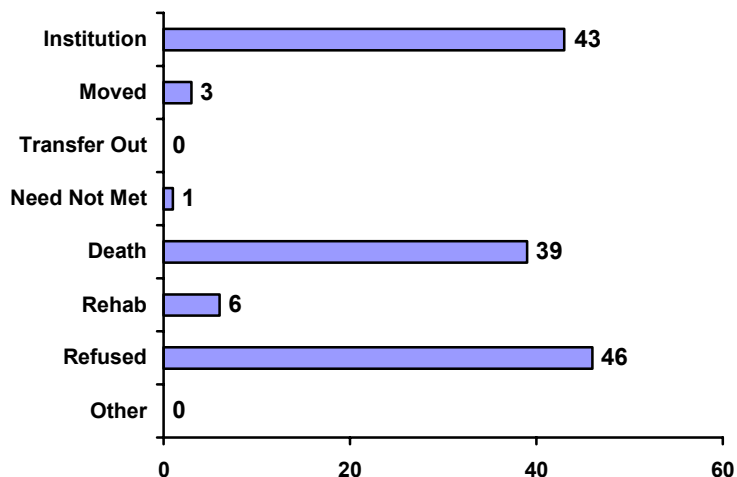
**Total  
Consumers Served**  
**362**

**Consumers  
Discharged**  
**138**

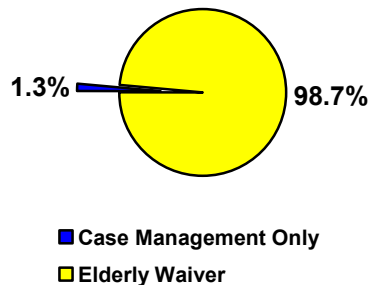
**CMPFE Activity**  
(Fiscal YTD as of 6/30/03)



**Total Discharges by Type**  
N=138



**% Elderly Waiver**  
(As of 6/30/03)



**Elderly Waiver Activity**

**AAA CMPFE Monthly Report**

Total Elderly Waiver Consumers as of 6/30/2003: **225**

**DHS B-1 Report**  
(Fiscal YTD as of 6/30/03)

Total Elderly Waiver Dollars Paid: **\$952,746**  
Average Annual Payment Per Consumer: **\$5,136**  
Average Monthly Payment Per Consumer: **\$428**